

Treasury Notice
IDBI Samriddhi Portal- Know Your Customer (KYC) of Investors

Samriddhi G-Sec portal provides retail investors with a convenient, web-based platform to buy and sell Government Securities online at market-driven prices. The portal is designed to enable paperless transactions and easy onboarding, improving accessibility and transparency for individual investors. It aligns with regulatory requirements and supports secure online participation in G-Sec investments.

At present, investor(s) desirous of registering / transacting through IDBI Samriddhi portal needs to furnish KYC compliant Demat and Bank account with Pan number details for registration and thereafter transact on the portal.

It is requested to existing and new on boarding investor(s) in Samriddhi Portal to visit nearest IDBI Bank branch to submit customer id creation form along with officially valid documents as listed below. On generation of customer id, the same needs to be informed to retail.debtsales@idbi.co.in.

The existing and new on boarding investor(s) would be allowed to place buy/sell quotes in Samriddhi Portal post creation of customer id.

For any guidance you may contact at 022-66263831/3845/3805/3835 and email at above mentioned email ID.

Individual Investor	Non-Individual Investor
<ul style="list-style-type: none">• PAN Card (for identity proof only)• Voter ID card, Driving License, Aadhar Card, Passport• Any other valid document issued by Govt. authorities.• Cancelled cheque (Individual Bank Details)	<ul style="list-style-type: none">• The valid identity and address proof of the legal entity as well as that of authorized signatory/ies (as defined for individual investor) should also be obtained.

Note- Customer Id creation process may be governed by the applicable regulatory guidelines and would be same as applicable to the retail branches of the Bank.

IDBI Bank Ltd
